



# RDO Manager OpenStack Installer

Michael Dahlgren  
Solutions Architect  
Red Hat  
October 2015



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## Halloween Edition

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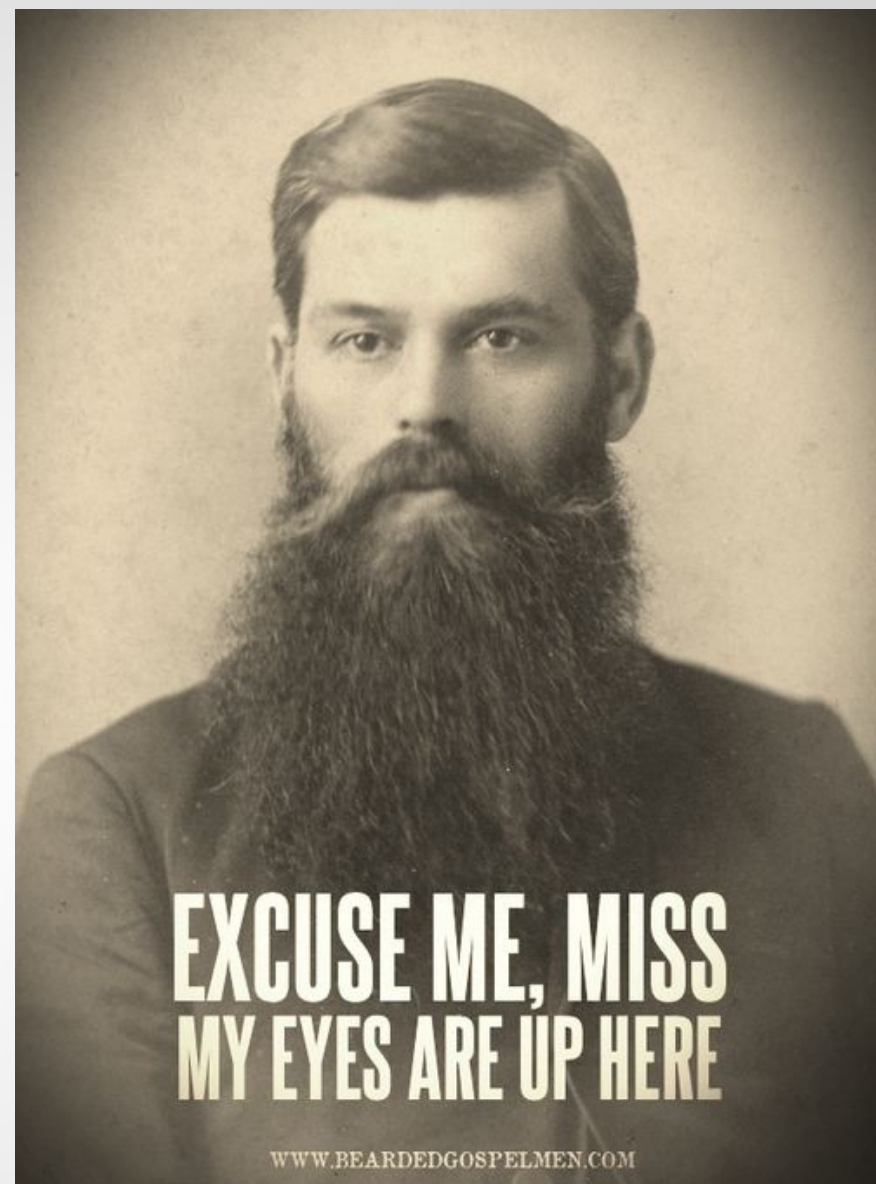


# What am I not?

Not a salesperson  
(See beard)

Not here to say Red Hat  
is awesome (They are)

Not an OpenStack  
developer  
(Thank goodness)



# Why are we here?

Why are there so many  
OpenStack installers?

What is RDO Manager / OSP Director?

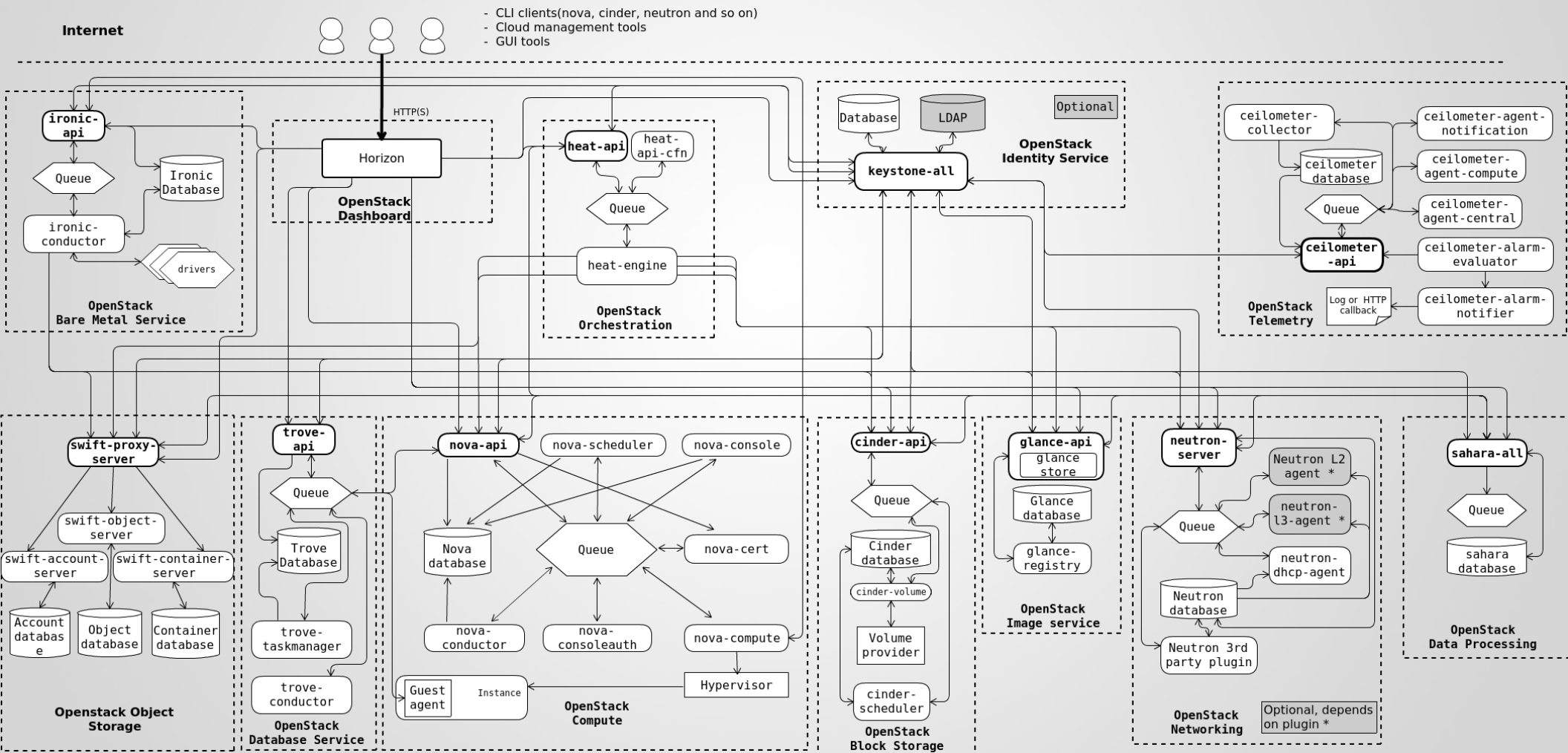
- How does it work?
- What in the world is an Undercloud/Overcloud?
- How does it make my life better?

How many video clips can I use and still call it fair use?





# OpenStack installers - simplify the deployment of this



# ~~Necronomicon~~ OpenStack Installation Manual



# Don't forget all the incantations



PDF of install instructions from [docs.openstack.org](https://docs.openstack.org) is 177 pages

# Do you know when it doesn't work?



15,000 questions on [ask.openstack.org/en/questions](https://ask.openstack.org/en/questions)



# Manually Installing OpenStack is not about being “close enough”



# Touching the system directly is dangerous

/U/TANTOEDGE

What works for 10s of nodes is not the same as 100's

# But, we can do it with automation!



# The many choices of installing OpenStack

Manual Install = Time consuming, dangerous

Simple install (No HA) = Packstack

Other Installers:

- Triple-O
- Spinal Stack
- Instack
- Fuel
- Juju / MaaS
- Chef
- SpinalStack
- Foreman
- Etc...



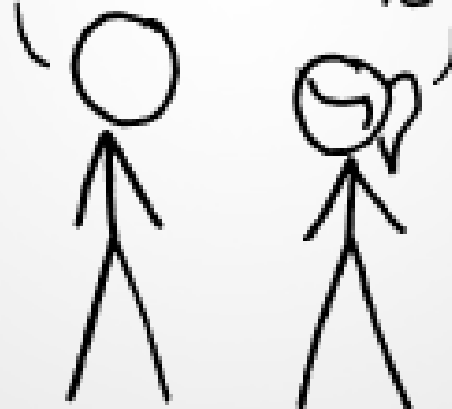


# HOW STANDARDS PROLIFERATE:

(SEE: A/C CHARGERS, CHARACTER ENCODINGS, INSTANT MESSAGING, ETC.)

SITUATION:  
THERE ARE  
14 COMPETING  
STANDARDS.

14?! RIDICULOUS!  
WE NEED TO DEVELOP  
ONE UNIVERSAL STANDARD  
THAT COVERS EVERYONE'S  
USE CASES.



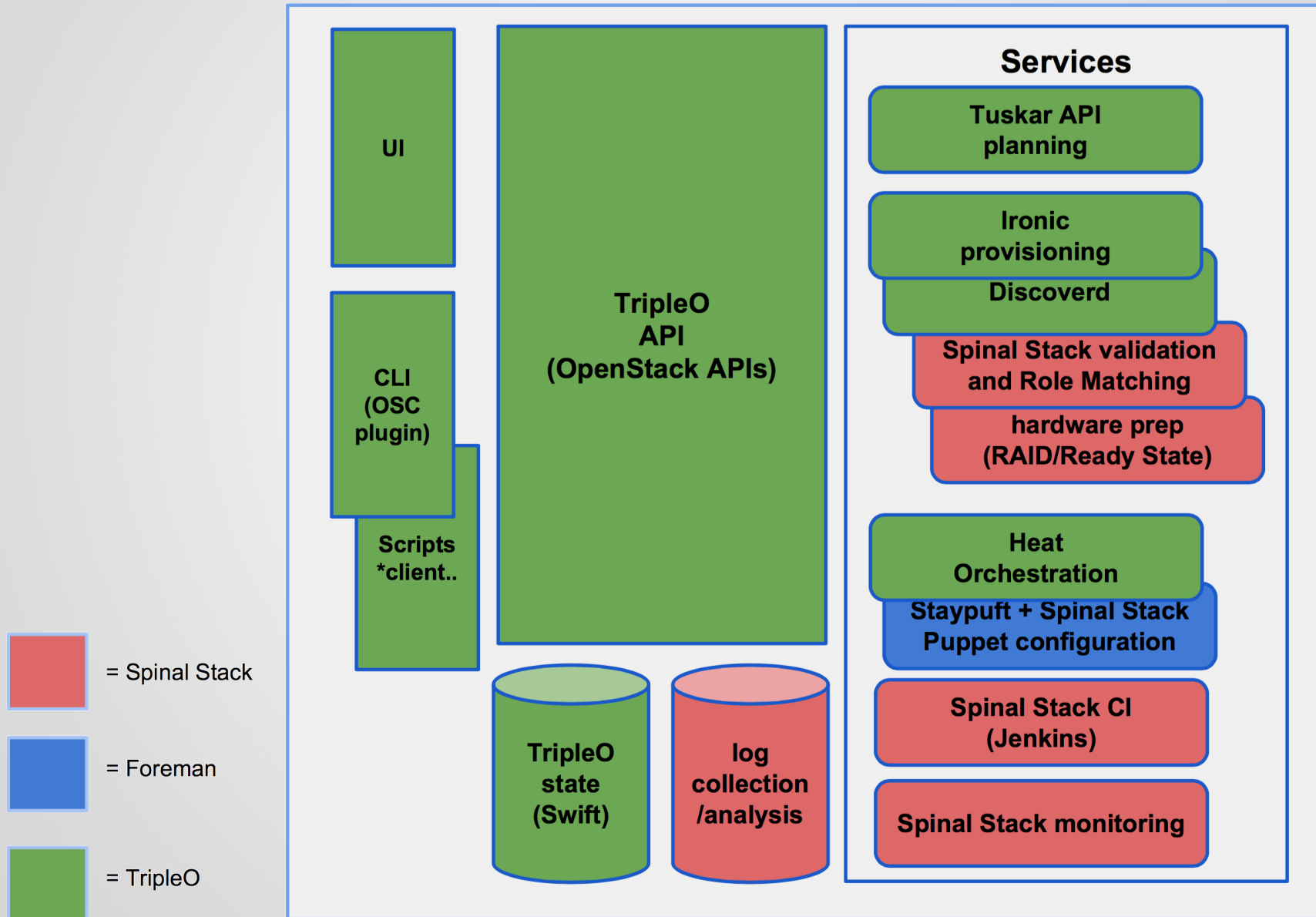
SOON:

SITUATION:  
THERE ARE  
15 COMPETING  
STANDARDS.

<https://xkcd.com/927>

/

# RDO Manager: reuse what works



# Combination of many upstream components

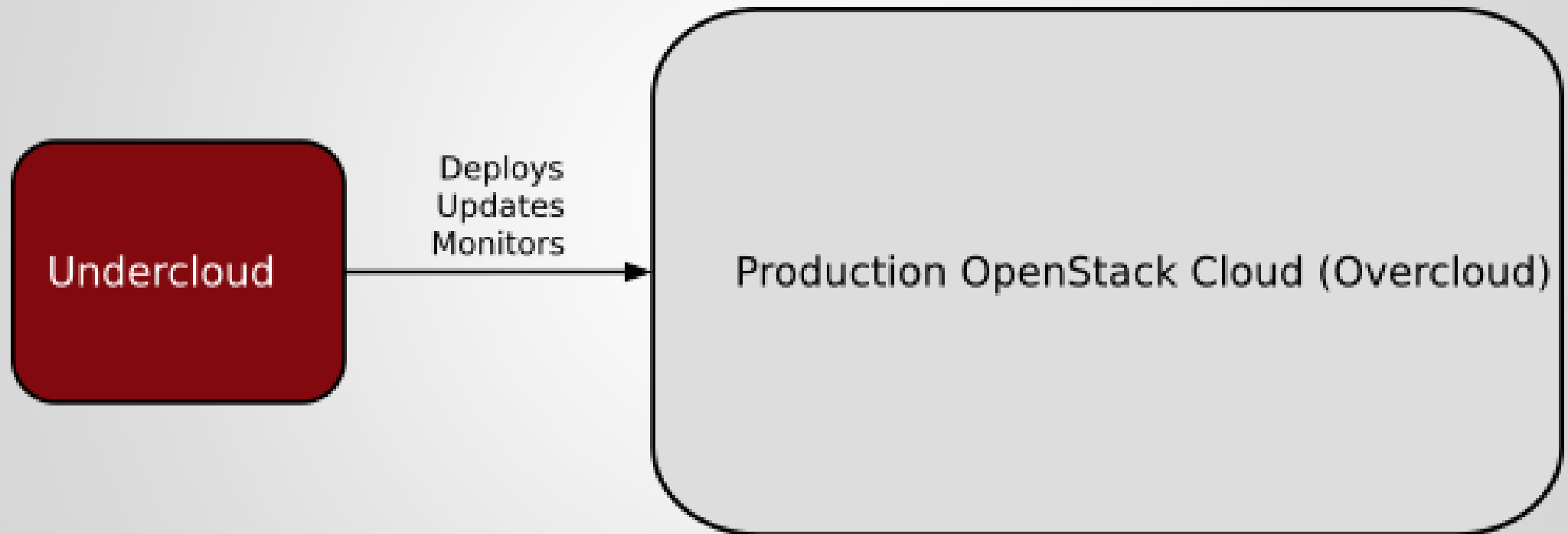
**TripleO** for the creation of images and environment templates

**Ironic** for bare metal control (IPMI)

**Heat** for component definition, ordering, and deployment

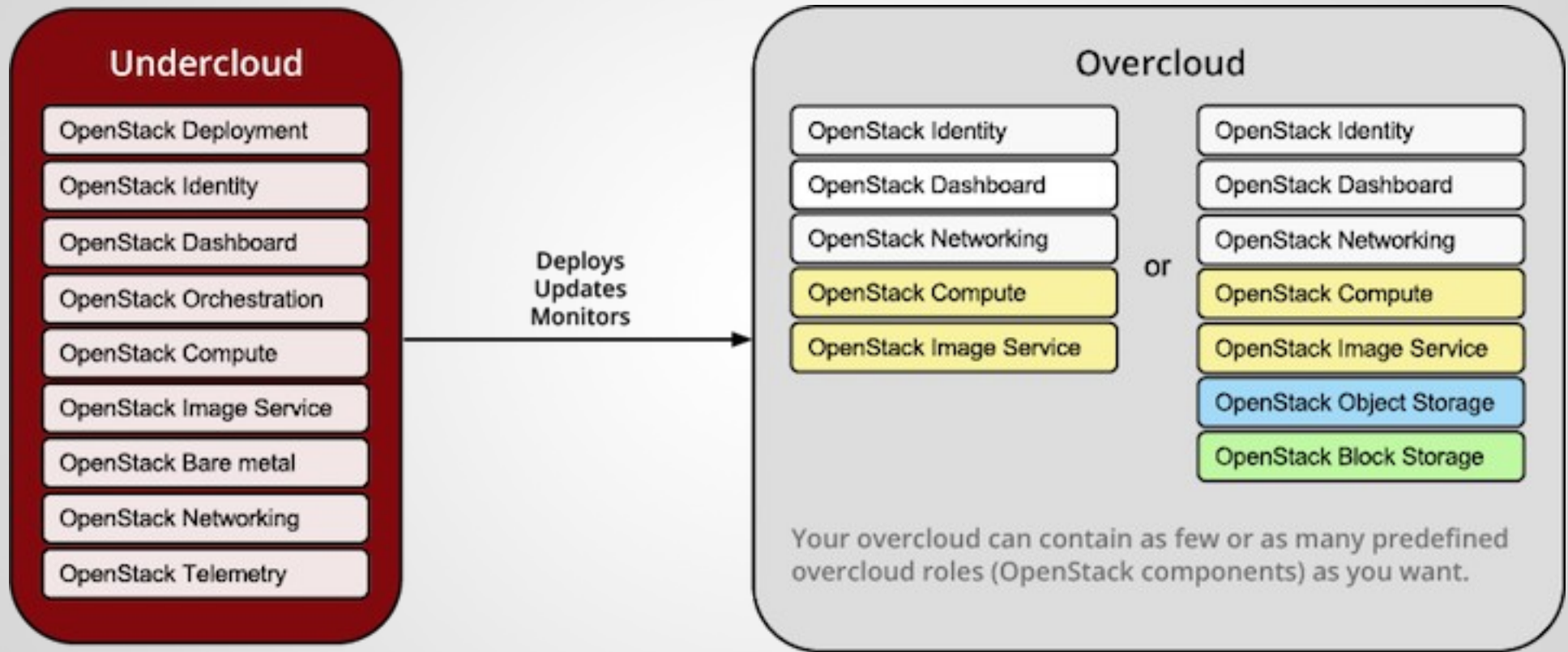
**Puppet** for post-instantiation configuration

# RDO Manager in a nut shell

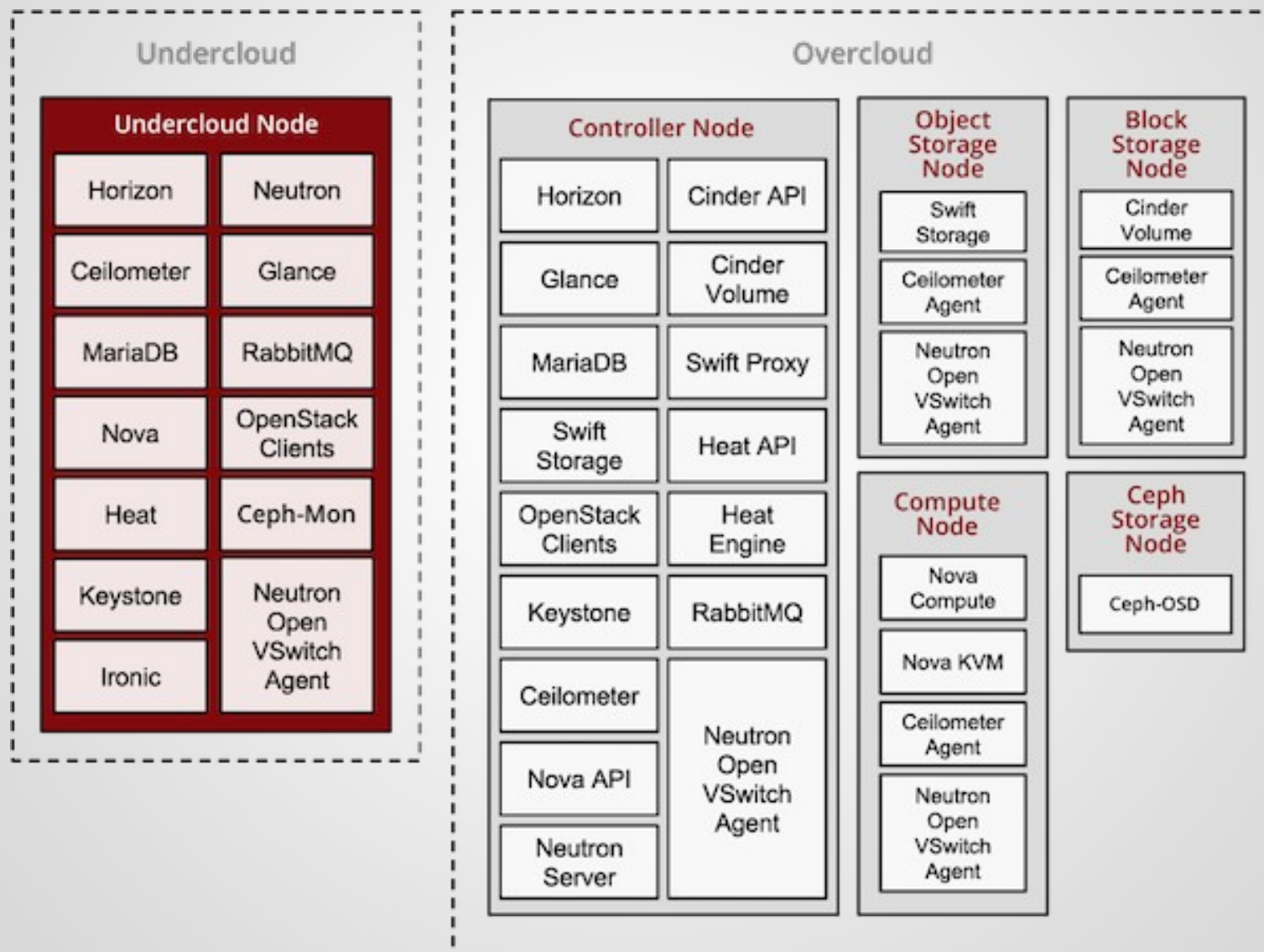




# Use the OpenStack API to deploy OpenStack



# Deployed in a just enough manner



# Why is this better?



## Consistency!

- No unique snowflakes

## Full Life cycle Management

- Not fire and forget
- Upgrades and enhancements to OpenStack also upgrade the installer

## Integration with other products

- Red Hat Ceph Storage, Red Hat Satellite 6, CloudForms, etc.

# RDO Manager vs OSP Director

<b>Upstream</b>	<b>Downstream (Product)</b>	<b>Cadence</b>
RDO	RHEL OpenStack Platform	6 Months
RDO Manager	RHEL OSP Director	2 Months





# RDO Manager(Undercloud) Requirements

Virtual or physical machine

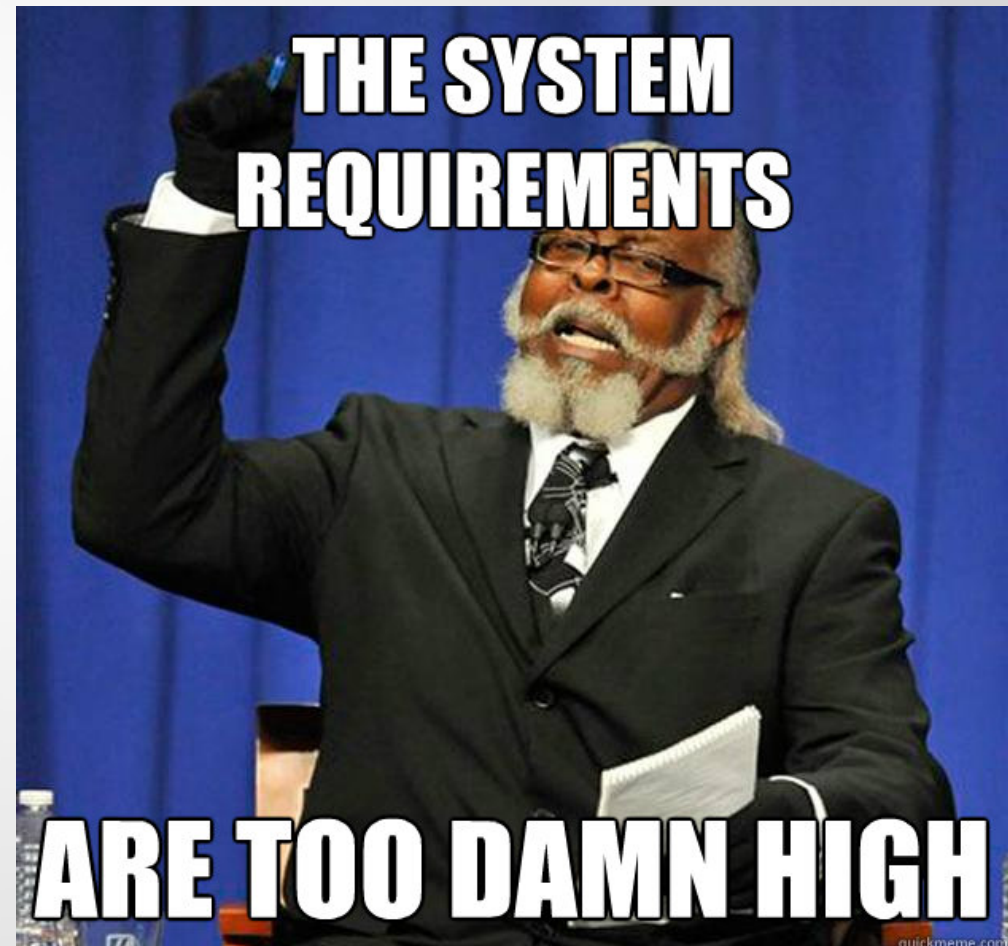
- 4 CPU
- 12GB Ram
- 120GB disk

RPM based distribution

- Fedora 21/22,
- CentOS/RHEL 7

Network access

- IPMI
- Provisioning



# Supported Power Management devices

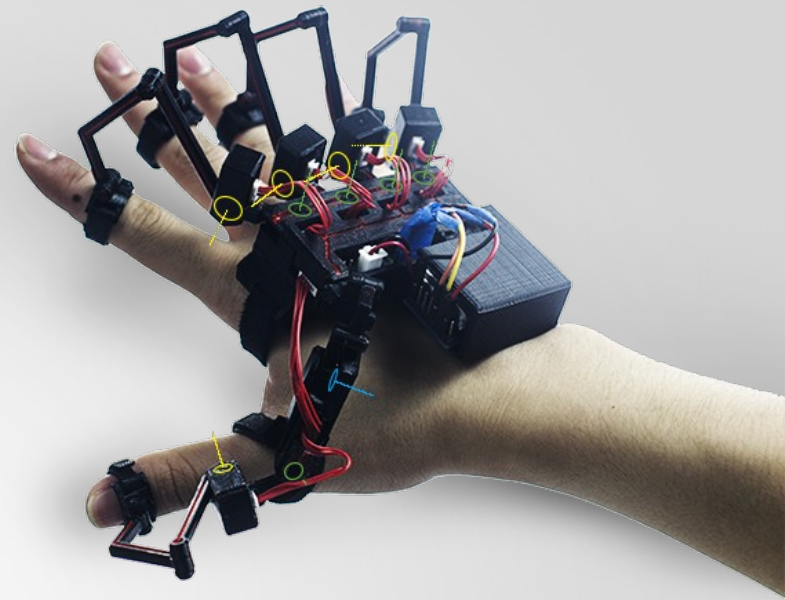
IPMI Compatible device:

- Dell Remote Access Controller(DRAC)
- HP Integrated Lights-out (ILO)
- iBoot from Dataprobe
- Cisco Unified Computing System (UCS)
- Fake PXE\* (Not recommend for production)

# RDO Utilizes the Unified CLI

## OpenStackClient (aka OSC)

- Provide consistent output format
- Single shell with a uniform command structure.
- Consistent naming and structure for commands and arguments
- Combines command set for (Compute, Identity, Image, Object Store and Volume APIs)
- Use the OpenStack Python API libraries, extending or replacing them as required



# Deployment Workflow Overview

1. **Install undercloud**
2. **Build or download images for the overcloud**
3. **Configure overcloud roles and assign flavors (node profile to match desired hardware specs)**
4. Heat will use Nova to identify the appropriate nodes and deploy the correct templates and images.
5. When each node starts it gathers configuration metadata from Heat Template and applies puppet manifests to configure the services on the nodes
6. Services on nodes of the overcloud are registered with Keystone

# RDO Manager Configuration (Step 1)

Define the servers for ironic to control

```
# openstack baremetal import --json instackenv.json
```

Prepare for install – assign the discovery disk to all nodes

```
# openstack baremetal configure boot
```

Start powering on nodes (or configure ironic to take control if no HA running)

# RDO Manager Ready-State (Optional)

## Change BIOS settings

```
'bios_settings': {'ProcVirtualization': 'Enabled'}
```

## RAID controller

```
'logical_disks': [  
    {'controller': 'RAID.Integrated.1-1',  
      'size_gb': 100,  
      'physical_disks': [  
          'Disk.Bay.0:Enclosure.Internal.0-1:RAID.Integrated.1-1',  
          'Disk.Bay.1:Enclosure.Internal.0-1:RAID.Integrated.1-1',  
          'Disk.Bay.2:Enclosure.Internal.0-1:RAID.Integrated.1-1'],  
      'raid_level': '5'},  
]
```

\*DRAC only today

# RDO Manager Installation Starts (Step 2)

## Introspection

- Gather information in RDO manager about the hardware via booting and running code on the discovery disk

**#openstack baremetal introspection bulk start**

- CPU
- RAM
- Disk
- Network cards
- Hardware Health





# How does this work?

Boots node with PXE enabled

Provides DHCP and TFTP server for discovery image

“Interrogates” nodes



# RDO Manager Automated Health Check (Optional)

Run benchmarks and catch outliers

Set “**discovery\_runbench = true**” in the undercloud.conf  
**#ahc-report –outliers**

Group 0 : Checking logical disks perf

<SNIP>

standalone\_read\_1M\_KBps : INFO : sda : Group performance : min=1231155.00, mean=1292799.67,  
max=1393152.00, stddev=87661.11

standalone\_read\_1M\_KBps : INFO : sda : Group performance = 1292799.67 : **CONSISTENT**

Group 0 : Checking CPU perf

bogomips : INFO : logical\_0 : Group performance : min= 4199.99, mean= 4199.99, max= 4199.99,  
stddev= 0.00

bogomips : INFO : logical\_0 : Group performance = 4199.99 : **CONSISTENT**

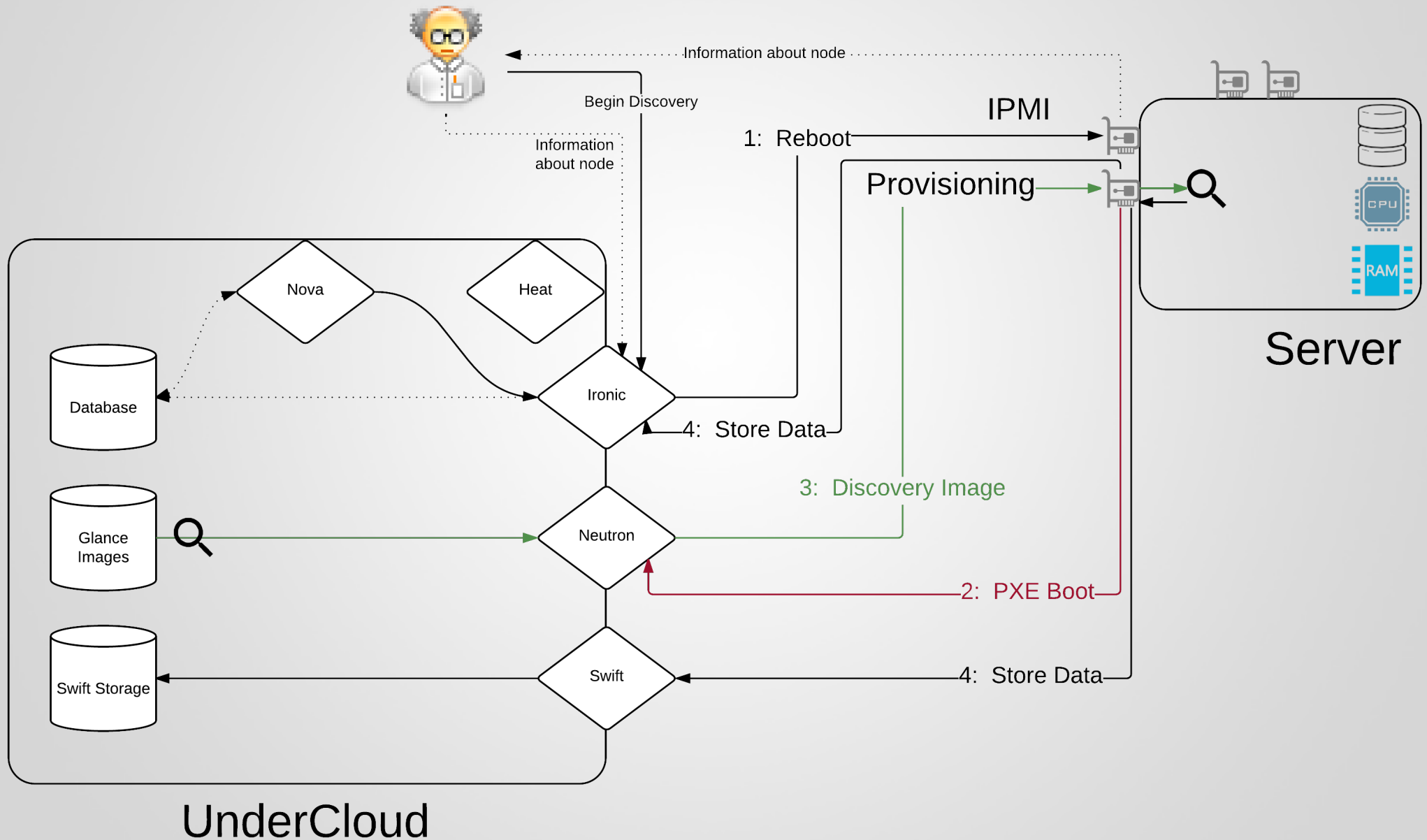
<SNIP>

Group 0 : Checking Memory perf

Memory benchmark 1K : INFO : logical\_0 : Group performance : min= 1677.00, mean= 1698.33, max= 1739.00,  
stddev= 35.23

Memory benchmark 1K : INFO : logical\_0 : Group performance = 1698.33 : **CONSISTENT**

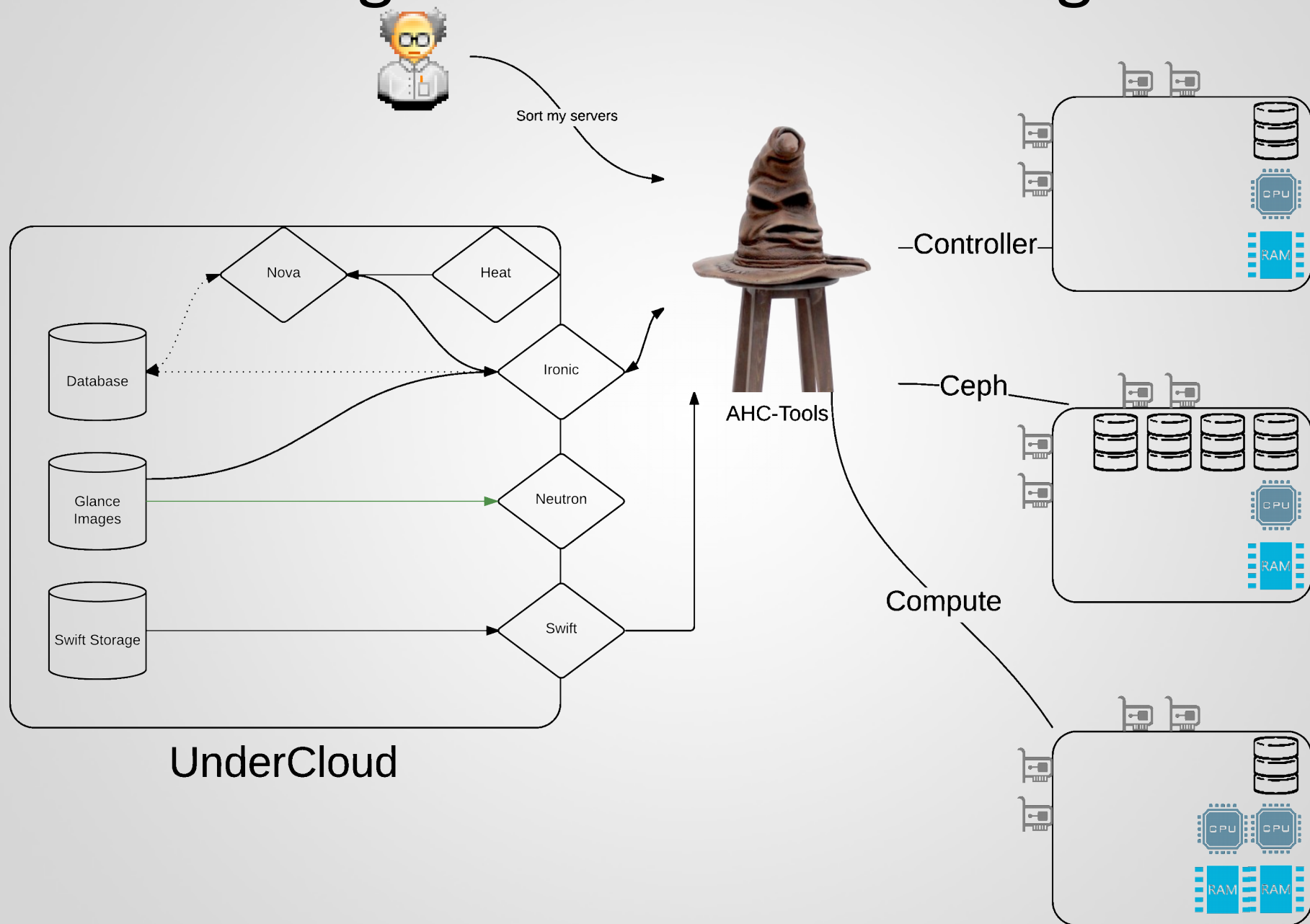
# RDO Manager Discovery



# RDO Manager Configure Overcloud (Step 3)

```
Flavors - match hardware to roles
#openstack flavor create --id auto --ram
4096 --disk 40 --vcpus 1 baremetal
#openstack flavor set --property
"cpu_arch"="x86_64" --property
"capabilities:boot_option"="local" baremetal
```

# RDO Manager Advanced Matching



# RDO Manager Install Overcloud (Step 4)

Modify the default of 1 compute and 1 controller

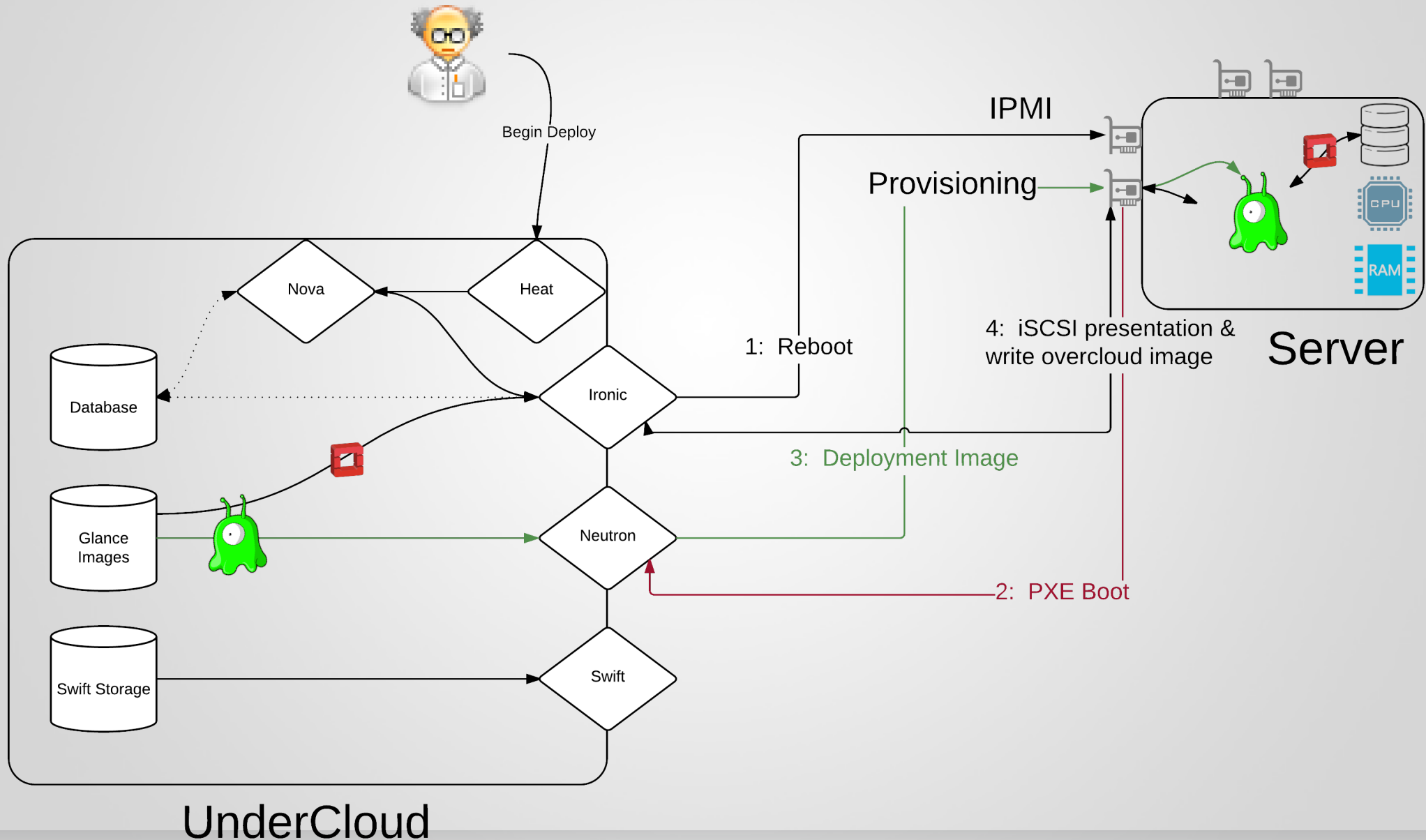
**#openstack help overcloud deploy**

Deploy

**#openstack overcloud deploy --templates**

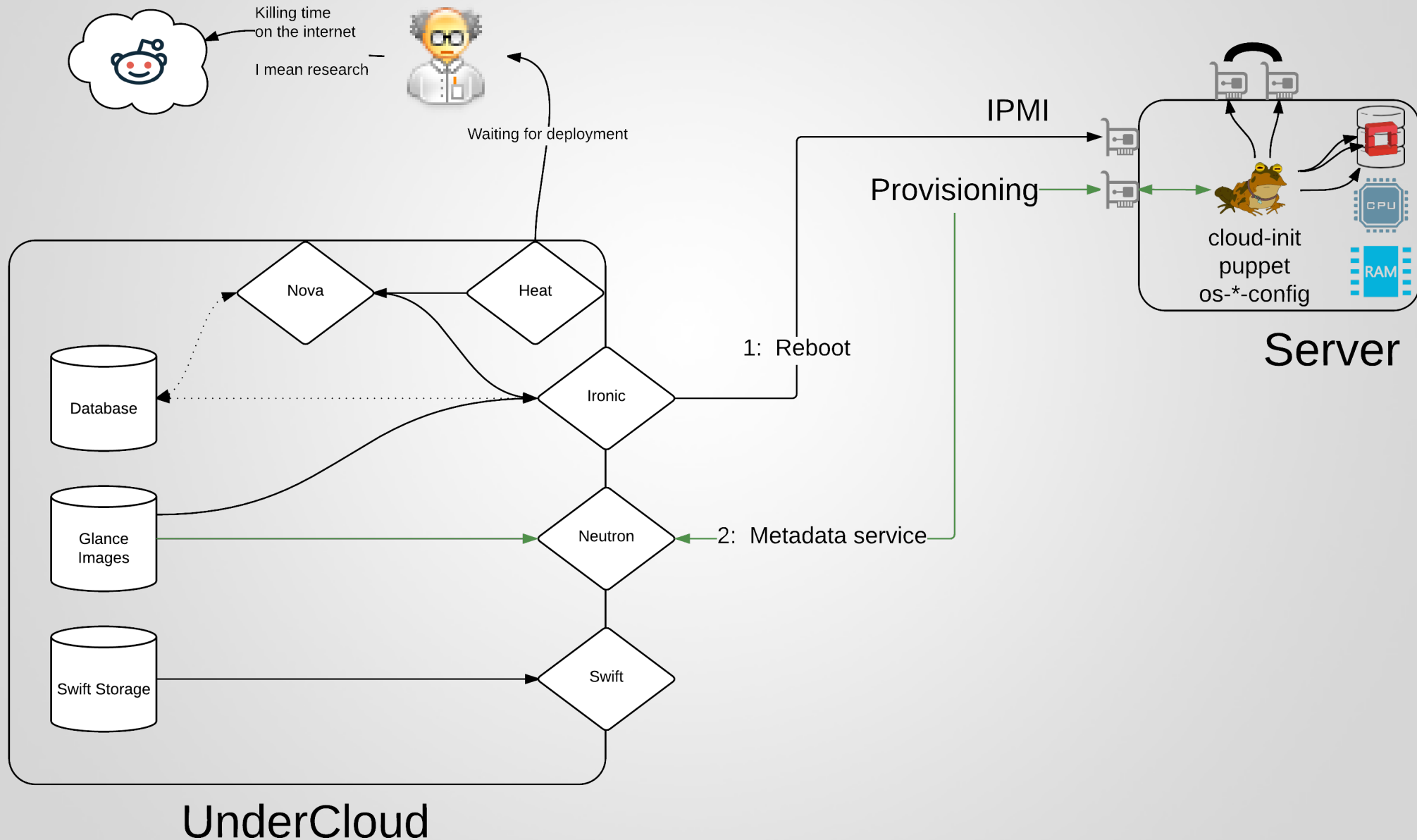


# RDO Manager Installing Overcloud

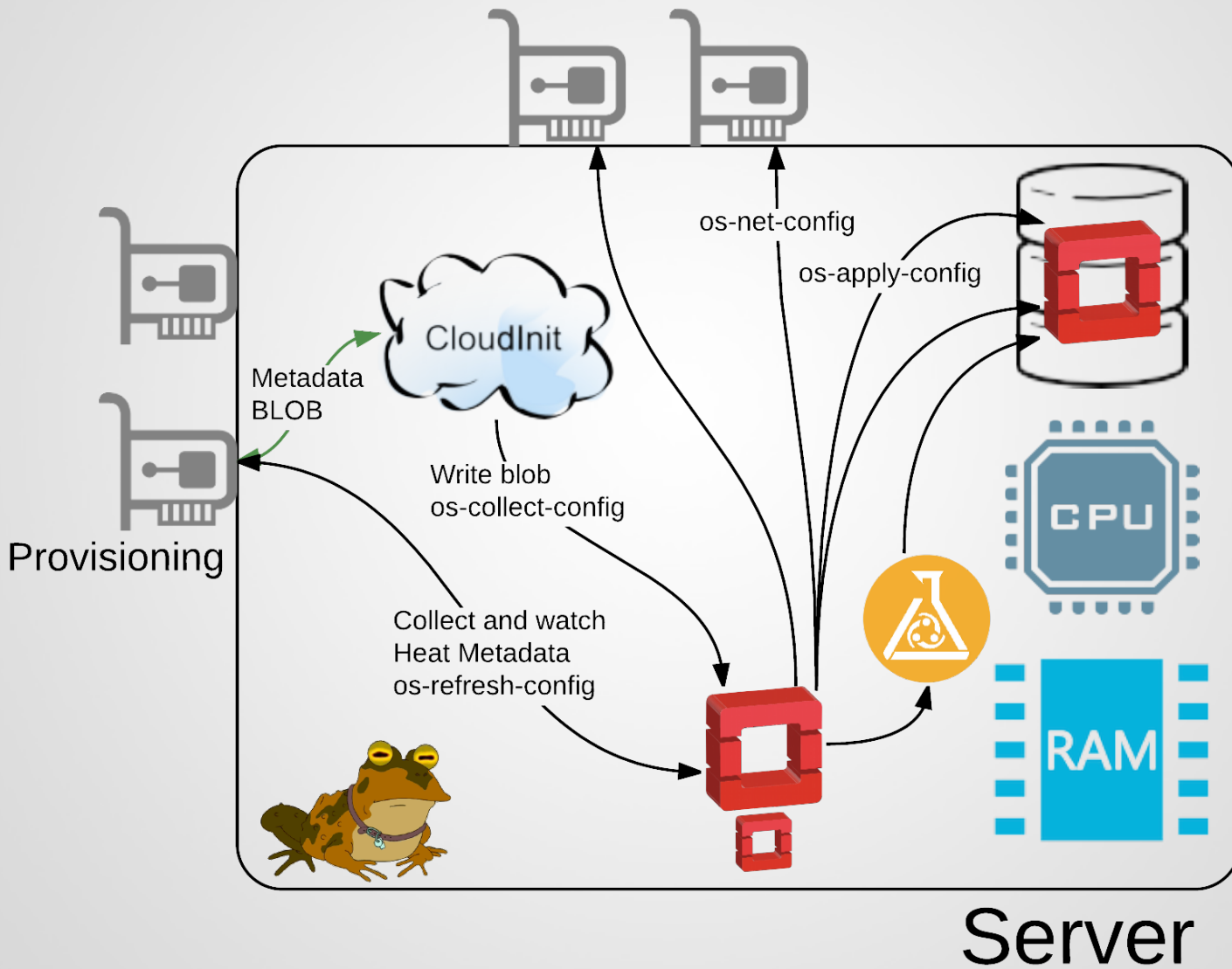


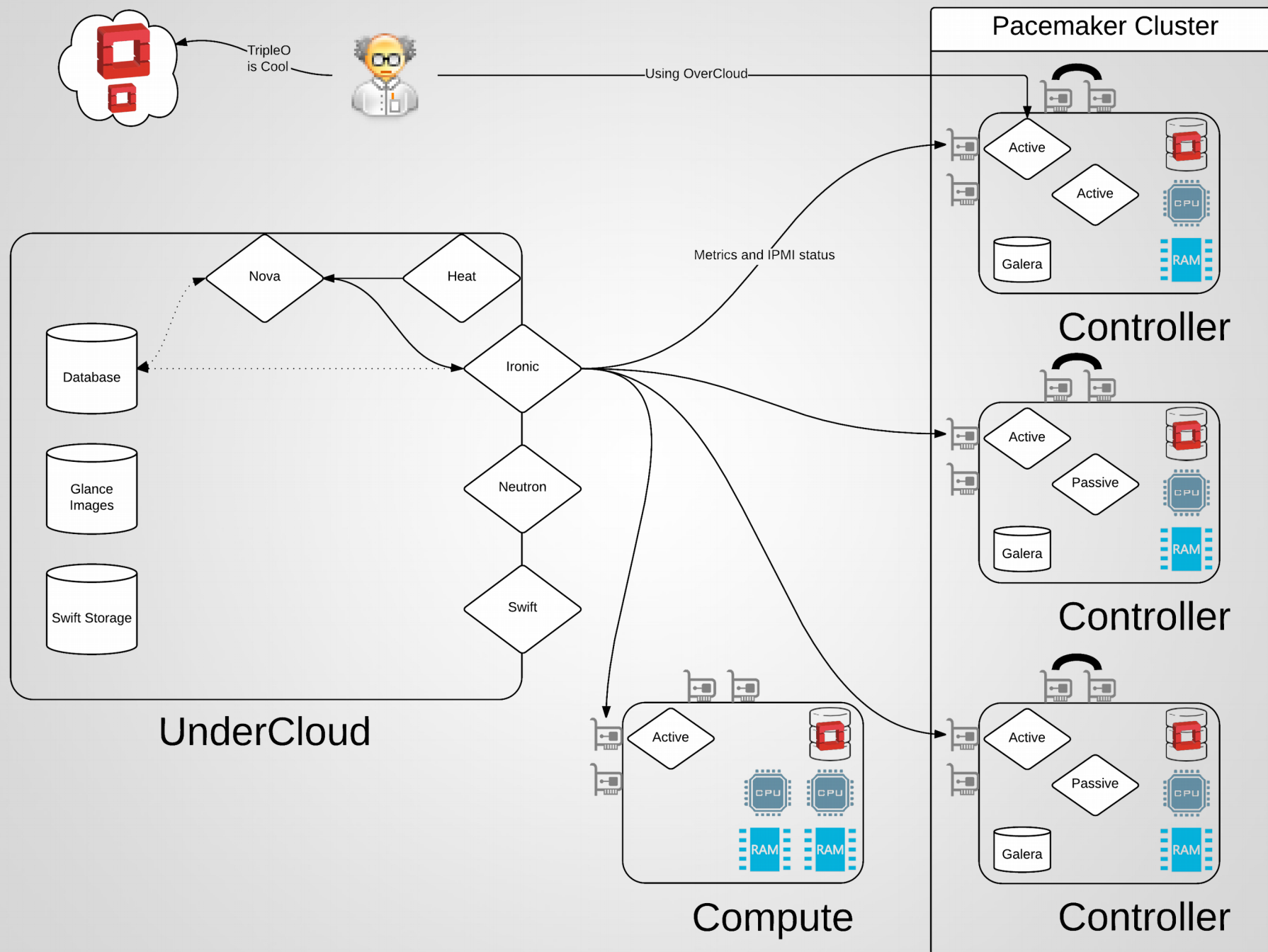


# RDO Manager Installing Overcloud



# RDO Manager Installing Overcloud





# RDO Manager Scale Overcloud

Add 2 more compute to the overcloud

```
#openstack overcloud scale stack overcloud  
overcloud -r Compute-1 -n 2
```

Take node(s) out of service

```
#openstack overcloud node delete --stack  
overcloud --templates <list of nova instance  
IDs>
```

# RDO Manager Re-install Overcloud

Delete the existing overcloud

```
#heat stack-delete overcloud
```

Deploy a new overcloud

```
#openstack overcloud deploy --templates
```

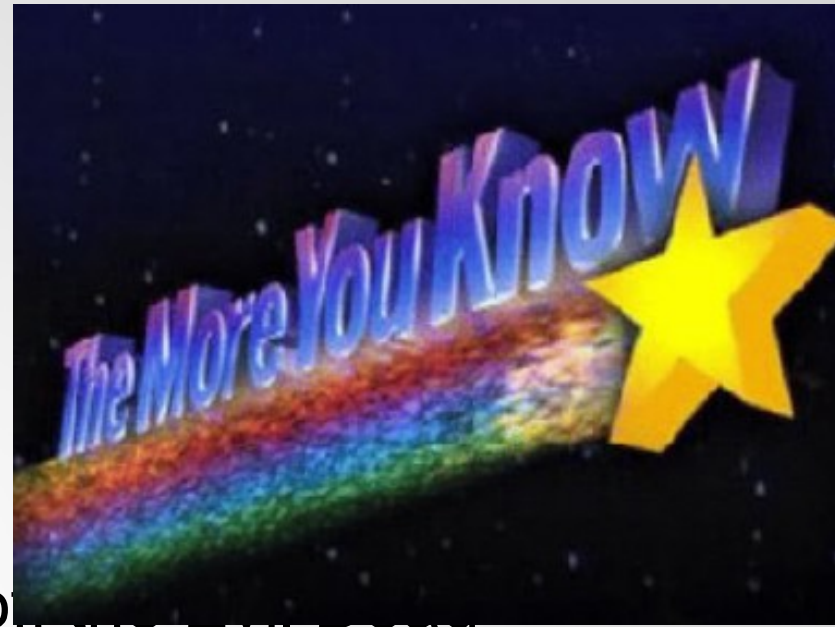
# What have we learned?

Installing OpenStack doesn't have to be like the Necronomicon.

Through automation you can fight off the forces of entropy and/or scale infrastructure to massive size.

Don't reinvent the wheel and work in upstream to leverage existing API's for the benefit of all.

LibreOffice can handle 100+ Mb presentations...



Special thanks to Dr. Mike Heldebrant for help with the presentation material and all the open source contributors and supporters that makes this possible.





